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**SURFACE TRANSPORTATION BOARD**

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June 18, 2010

**VIA ELECTRONIC FILING**

Ms. Cynthia L. Brown  
Chief, Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E. Street, S.W.  
Washington, D.C. 20423  
Attn: Office of Recordations

Dear Ms. Brown:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) is a Release of Lien, dated as of June 18, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to a Security Agreements, Amended and Restated Security Agreements and Instruments of Adherence which were previously filed with the Board under the following recordation numbers:

- |                   |                    |           |
|-------------------|--------------------|-----------|
| 1. 19455, 19455-A | 9. 19463, 19463-A  | 17. 19932 |
| 2. 19456, 19456-A | 10. 19464, 19464-A | 18. 20052 |
| 3. 19457, 19457-A | 11. 19465, 19465-A | 19. 20382 |
| 4. 19458, 19458-A | 12. 19466, 19466-A | 20. 20383 |
| 5. 19459, 19459-A | 13. 19467, 19467-A | 21. 20384 |
| 6. 19460, 19460-A | 14. 19468, 19468-A | 22. 20385 |
| 7. 19461, 19461-A | 15. 19469, 19469-A |           |
| 8. 19462, 19462-A | 16. 19931          |           |

The names of the parties to the enclosed document are:

**SECURED PARTIES:**

The First National Bank of Boston

**BORROWERS:**

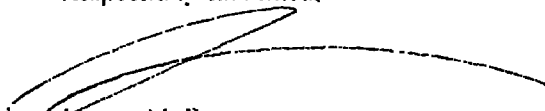
Genesee and Wyoming, Inc.  
Allegheny & Eastern Railroad, Inc.  
Bradford Industrial Rail, Inc., Buffalo & Pittsburgh  
Railroad, Inc.  
Carolina Coastal Railway, Inc.  
Commonwealth Railway, Inc.  
The Dansville and Mount Morris Railroad Company  
Genesee & Wyoming Investors, Inc.  
Genesee & Wyoming Railroad Services, Inc.

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Genesee & Wyoming Railroad Company  
GWI Dayton, Inc.  
GWI Rail Management Corporation  
GWI Switching Services, L.P.  
Illinois & Midland Railroad, Inc.  
Louisiana & Delta Railroad, Inc.  
Pittsburg & Shawmut Railroad, Inc.  
Portland & Western Railroad, Inc.  
Rail Link, Inc.  
Rochester & Southern Railroad, Inc.  
Talleyrand Terminal Railroad Company, Inc.  
Willamette & Pacific Railroad, Inc.,

Additionally a check made payable to the order of the Surface Transportation Board in the amount of \$902.00, which I understand to be the appropriate fee for the recordation of this document under the 22 recordation number above, is being provided via overnight mail.

Respectfully submitted,



Jeremy M. Berman

JMB/jb  
Enclosures

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## RELEASE OF LIEN

## SURFACE TRANSPORTATION BOARD

This Release of Lien ("Release") releases all Liens created by certain Security Agreements, Amended and Restated Security Agreements and Instruments of Adherence recorded with the Surface Transportation Board under the Recordation Numbers listed below ("Agreements") between Genesee and Wyoming, Inc., Allegheny & Eastern Railroad, Inc., Bradford Industrial Rail, Inc., Buffalo & Pittsburgh Railroad, Inc., Carolina Coastal Railway, Inc., Commonwealth Railway, Inc., The Dansville and Mount Morris Railroad Company, Genesee & Wyoming Investors, Inc., Genesee & Wyoming Railroad Services, Inc., Genesee & Wyoming Railroad Company, GWI Dayton, Inc., GWI Rail Management Corporation, GWI Switching Services, L.P., Illinois & Midland Railroad, Inc., Louisiana & Delta Railroad, Inc., Pittsburg & Shawmut Railroad, Inc., Portland & Western Railroad, Inc., Rail Link, Inc., Rochester & Southern Railroad, Inc., Talleyrand Terminal Railroad Company, Inc., Willamette & Pacific Railroad, Inc., ("Debtors") and The First National Bank of Boston ("Secured Party"), with respect to all rolling stock and equipment ("Equipment") covered by the Agreements.

The Agreements include certain Security Agreements and Amended and Restated Security Agreements recorded with the STB under the following numbers:

1. 19455	9. 19459	17. 19463	25. 19467
2. 19455-A	10. 19459-A	18. 19463-A	26. 19467-A
3. 19456	11. 19460	19. 19464	27. 19468
4. 19456-A	12. 19460-A	20. 19464-A	28. 19468-A
5. 19457	13. 19461	21. 19465	29. 19469
6. 19457-A	14. 19461-A	22. 19465-A	30. 19469-A
7. 19458	15. 19462	23. 19466	31. 19931
8. 19458-A	16. 19462-A	24. 19466-A	32. 19932

The Agreements also include certain Instruments of Adherence recorded with the STB under the following numbers:

1. 20052	4. 20384
2. 20382	5. 20385
3. 20383	

WHEREAS, Secured Party and Debtors executed the Agreements relating to the Equipment; and

WHEREAS, all interest of the Secured Party in the Equipment arising pursuant to the Agreements has been terminated.

NOW, THEREFORE, in consideration of the promises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party submits the following:

1. All interest of the Secured Party in the Equipment arising pursuant to the Agreements has been terminated.

2. The Secured Party hereby releases any lien created by or arising out of the Agreements.

IN WITNESS WHEREOF, Secured Party has caused this Release to be duly executed by its authorized officers as of the \_\_\_\_ day June, 2010

BANK OF AMERICA, N.A. (as successor in  
interest to THE FIRST NATIONAL BANK OF  
BOSTON)

By: David Meehan  
Name: David Meehan  
Title: Vice President

COMMONWEALTH OF MASSACHUSETTS )  
 ) SS:  
COUNTY OF SUFFOLK )

The foregoing instrument was acknowledged before me this \_\_\_\_ day of June, 2010 by David Meehan of Bank of America, N.A. (successor in interest to The First National Bank of Boston), a national banking association, on behalf of the national banking association.

**Notary Public**

**My Commission Expires:**

\_\_\_\_\_